INSTRUMENT PREPARED BY VIRGINIA GAS AND OIL BOARD

order recorded under code of virginia section 45.1-36(26) 0 0 9 2 0CT 13 8

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

SUPPLEMENTAL ORDER REGARDING

DOCKET NO. VGOB 05/01/18-1394

ELECTIONS, UNIT: V-503211

(hereinafter "Subject Drilling Unit")

TAX MAP IDENTIFICATION NUMBERS:

TAX MAP IDENTIFICATION UMBERS FOR ALL PARCELS AFFECTED BY THIS ORDER ARE SHOWN ON EXHIBIT (S) ______ WHICH IS/ARE ATTACHED TO AND A PART OF THIS ORDER.

REPORT OF BOARD

FINDINGS AND ORDER

1. This Supplemental Order is entered by the Board sua sponte in the form authorized by the Board at its hearing held at 9:00 a.m. on October 20, 1992, Board of Supervisors Room, Courthouse, Grundy, Virginia, and pursuant to authority granted to the Board's Chairman at the hearing of the Virginia Gas and Oil Board on June 16, 1992, at 9:00 a.m. at the Rhododendron Restaurant at the Breaks Interstate Park, Breaks, Virginia; and this Supplemental Order is being recorded for the purpose of (1) complying with the requirement of the Virginia Gas and Oil Board Regulations, 4 VAC 25-160.70C by supplementing the Order previously issued by the Board for subject Docket on April 19, 2005, and recorded Instrument #200501743 at the Office of the Clerk of Circuit Court, Wise County, Virginia on April 27, 2005, (herein "Board Order") to complete the record regarding elections. The Board Order pooled all interest in Subject Drilling Unit including those of the Respondents more particularly set forth and identified by the Designated Operator in the affidavits attached hereto and made a part hereof. The Board finds it has jurisdiction over the subject matter pursuant to the provisions of the Virginia Gas and Oil Act, § 45.1-361.1 et seq., Virginia Code, 1950 as amended.

2. Findings: The Board finds that:

(a) The Board Order directed Equitable Production Company, (herein the Designated Operator"), to mail copies of the Board Order to all respondents whose interest, if any, were pooled by said Board Order;

(b) The designated operator filed its affidavit of mailing dated May 5, 2005, disclosing that it had mailed a correct copy of the Board's Order to all Respondents whose interest, if any, were pooled by said Board Order;

(c) The Board Order required each Respondent whose interest, if any, were pooled by the terms of said Board Order to make his or her election within thirty (30)

days after the date of mailing or recording, as applicable, of said Order; the Designated Operator has filed its affidavit dated September 7 (2005), in OCT 13 is accordance with § 7.C of the Virginia Gas and Oil Board Regulations and 4 VAC 25-160.70C (herein "Affidavit of Election"), wherein it has, for each Respondent whose interest, if any, were pooled by said Board Order, stated: (i) whether each Respondent has made or failed to make a timely election; (ii) the nature of the election made, if any; (iii) whether, by reason of a failure to elect or to timely elect one or more Respondents are deemed, under the terms of the Board's Order, to have leased all their rights, title, interest, estates and claims in Subject Drilling Unit to the Designated Operator;

(d) The Board Order further required the Designated Operator, after expiration of the election period, to file with the Board a statement of the interests subject to escrow under the terms and provisions of the Board Order, in light of the elections made or deemed to have been made (herein "Statement of Interests"); that the Designated Operator furnished said Statement of Interests as part of its Affidavit of Election. A copy of which is attached hereto as Exhibit B;

- (e) Current Board standards requiring the escrow of funds and the Board's agreement with its Escrow Agent, Wachovia Bank, Corporate Trust, PA 1328, 123 South Broad Street, Philadelphia, PA 19109-1199, (888) 396-0853, Attn: Rachel Rafferty, or any successor named by the Board, require the entry of a Supplemental Order establishing of record the elections made or deemed to have been made and specifying the sums or percentage thereof subject to escrow. Current Board escrow standards were made applicable to Subject Drilling Unit by a Board Order dated December 23, 1992.
- 3. Order: By this Order, the Board orders the Designated Operator to tender, consistent with and in accordance with the findings set forth at paragraph 2 above and the annexed Affidavits, any funds subject to escrow and instructs the Escrow Agent, Wachovia Bank, Corporate Trust, PA 1328, 123 South Broad Street, Philadelphia, PA 19109-1199, (888) 396-0853, Attn: Rachel Rafferty, or any successor named by the Board to establish interest-bearing escrow account(s), IRS Tax Identification Number 54-1629506, in accordance with the information set forth in said affidavits to receive such funds and account to the Board therefore.
- 4. <u>Mailing of Order and Filing of Affidavit:</u> The Designated Operator under the captioned Order or its Attorney shall file an affidavit with the Secretary of the Board within ten (10) days after the date of receipt of this Order stating that a true and correct copy of this Order was mailed to each person whose interest or claim is subject to escrow and whose address is known.
- 5. <u>Conclusion:</u> Therefore, the findings and all terms and provisions set forth above be and hereby are granted and IT IS SO ORDERED.
- 6. <u>Effective Date:</u> This Order shall be effective on the date of its execution.

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Chairman, Benry R. Warnpler
y of <i>October</i> , 2005 by Order
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B. R. Wilson Principal Executive to the Staff
Virginia Gas and Oil Board
bet, 2005, personally before me a notary
, appeared Benny R. Wampler, being duly the Virginia Gas and Oil Board, that he
Danie Albanis
Notary Public
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Virginia, appeared B. R. Wilson, being duly ecutive to the Staff Virginia Gas and Oil
rized to do so.
Stane Plaus
Diane J. Davis // Notary Public

VIRGINIA:

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BEFORE THE VIRGINIA GAS AND OIL BOARD

IN RE: Application of Equitable Production Company, for Forced Pooling of Interests in Unit Number V-503211 VGOB Docket No. VGOB-05/01/18-1394 in the Roberson Magisterial District of Wise County, Virginia.

AFFIDAVIT OF WILHOIT & KAISER, Attorneys-at-Law, Agents for the Designated Operator REGARDING ELECTIONS, ESCROW ACCOUNTS AND SUPPLEMENTAL ORDER

James E. Kaiser (herein Affiant), being first duly sworn on oath, deposes and says:

- 1. That the Affiant is an attorney in the law firm of WILHOIT & KAISER, the Agent for the Designated Operator, with offices located at 220 Broad Street, Kingsport, Tennessee 37660, and is authorized to give this Affidavit in its behalf;
- 2. That the Order entered on April 19, 2005, by the Virginia Gas and Oil Board regarding the captioned Conventional Unit required the Applicant to mail a true and correct copy of said Order to each person pooled by said Order;
- 3. That within seven (7) days of the receipt of an executed copy of the Order referred to at Paragraph 2. above, the Affiant was directed to cause a true and correct copy of said Order to be mailed via the United States Postal Service to each Respondent named in the captioned Application, whose address was known, and to all persons, if any, who are added as Respondents at the hearing held in the captioned matter;
- 4. That the Order of the Virginia Gas and Oil Board in the captioned matter required all persons pooled thereby to tender their written elections to the Unit Operator within thirty (30) days of the date said Order was recorded in the county above named; that said Order was recorded on April 27, 2005.
- 5. That the Designated Operator, by and through their agent, Wilhoit & Kaiser, Attorneys-at-Law, have established procedures to review all mail received and all written documents received by means other than by mail to ascertain whether parties whose interest have been pooled have made a written election, in a timely fashion, as required by the captioned Order; that said procedures were followed to identify the elections, if any, made with regard to Subject Unit; that the following persons delivered, by mail or otherwise, written elections to the Unit Operator, within the thirty day election periods:

NONE

6. That the interest and/or claims of the following persons (who made timely elections, or who are deemed under the terms of the Board's Order to have leased, or who, subsequent to the pooling hearing held in the captioned matter, have leased or otherwise entered into an agreement with the Designated Operator) are subject to escrow under the Board's Order pooling the captioned Unit, as unknown or/unlocatable.

NONE

7. That after the pooling hearing held in the captioned matter, the following persons have leased or entered into a voluntary agreement with the Designated Operator with regard to their interest and/or claims.

NONE

8. That the following persons have not made a timely election and have failed to enter into an agreement with the Designated Operator and their respective interests shall be deemed to have leased pursuant to and in accordance with paragraph 10 of the Order.

Tract	Payee	Cash Consideration
5	Jeffrey R. Collins Judy H. Collins P.O. Box 7048 Wise, VA 24293	7.0300 X \$5.00 = \$35.15
6	Helen Keith 9351 Birchfield Road Pound, VA 24279	0.5500 X \$5.00 = \$2.75
	Bonnie E. Hale J.E. Hale W/H 8241 Crain Nest Road Coeburn, VA 24230	0.5500 X \$5.00 = \$2.75
	Muriel Banover 10342 North Fork Meadow Pound, VA 24279	0.5500 X \$5.00 = \$2.75 Branch Rd.
	Bill Taylor Ann Taylor h/w 8405 Bean Gap Road Pound, VA 24279	0.5500 X \$5.00 = \$2.75
	Carl Taylor Blanch Taylor 4927 Wilks Road Atwater, Ohio 44201	0.5500 X \$5.00 = \$2.75

Tract	Payee	Cash Consideration
7	Larry N. Stanley Rebecca Stanley h/w 9440B Birchfield Rd. Pound, VA 24279	1.6900 X \$5.00 = \$8.45 7 OCT 13 B
8	William R. Mullins Judy M. Mullins h/w 944A Birchfield Road Pound, VA 24279	1.6700 X \$5.00 = \$8.35

That pursuant to the provision of 4VAC 25-160.70C annexed hereto and incorporated herein is a proposed supplemental order to be entered to complete the record regarding elections; that said annexed supplemental order sets forth that the services of the Escrow Agent are not required in this matter pursuant to the terms of §§ 45.1-361.21.D,

Dated at Kingsport, Tennessee, this ___

day of

2005.

Affiant

My commission expires: 11-12-08

STATE OF TENNESSEE NORTARY PUBLIC

EXHIBIT "B" V-503211 VGOB 05/01/18-1394

000098 OCT 13B

			INTEREST	GROSS	NET NET
TRACT	LESSOR	LEASE STATUS	WITHIN UNIT	ACREAGE IN UNIT	REVENUE INTEREST
	Gas Estate Only				
1 ID 019992	ACIN LLC P.O. Box 2827 Huntington, WV 25727 Attn: John Mooney	Leased - EPC 904576L WI-64	62.05000000%	69.9200	0.07756250 RI
	Equitable Production Company				0.54293750 W
Tract 1 Totals			62.05000000%	69.9200	0.62050000
2 NOT ASSESSED O & G	Pine Mountain Oil & Gas, Inc. P.O. Box 2136 Abingdon, VA 24212 Attn: Richard Brillhart	Leased - EPC 241640L T2-262	20.25000000%	22.8200	0.02531250 RI
	Equitable Production Company				0.17718750 WI
Tract 2 Totals			20.25000000%	22.8200	0.20250000
3 NOT ASSESSED O & G	Pine Mountain Oil & Gas, Inc. P.O. Box 2136 Abingdon, VA 24212 Attn: Richard Brillhart	Leased - EPC 241640L T-914	0.58000000%	0.6500	0.00072500 RI
	Equitable Production Company		ALCOHOLD III		0.00507500 WI
Tract 3 Totals			0.58000000%	0.6500	0.00580000
4 ID 003247	Bruce Austin Debra Austin 6331 Stevens Road Wise, VA 24293	Leased 244755.01	5.47000000%	6.1600	0.00683750 RI
	Equitable Production Company				0.04786250 WI
Tract 4 Totals			5.47000000%	6.1600	0.05470000
5 ID 002797	Jeffrey R. Collins Judy H. Collins P.O. Box 7048 Wise, VA 24293	Unleased	6.24000000%	7.0300	0.00780000 RI
	Equitable Production Company				0.05460000 WI
Tract 5 Totals			6.24000000%	7.0300	0.06240000

EXHIBIT "B" V-503211 VGOB 05/01/18-1394

			000099 OCT 13B		
TRACT	LESSOR	LEASE STATUS	INTEREST WITHIN UNIT	GROSS ACREAGE IN UNIT	NET REVENUE INTEREST
6 ID 004306	Helen Keith 9351 Birchfield Road Pound, VA 24279	Unleased	0.48600000%	0.5500	0.00060750 RI
	Bonnie E. Hale J.E. Hale W/H 8241 Crain Nest Road Coeburn, VA 24230	Unleased	0.48600000%	0.5500	0.00060750 RI
	Muriel Banover 10342 North Fork Meadow Branch Rd. Pound, VA 24279	Unleased	0.48600000%	0.5500	0.00060750 RI
	Bill Taylor Ann Taylor h/w 8405 Bean Gap Road Pound, VA 24279	Unleased	0.48600000%	0.5500	0.00060750 RI
	Carl Taylor Blanch Taylor 4927 Wilks Road Atwater, Ohio 44201	Unleased	0.48600000%	0.5500	0.00060750 RI
	Equitable Production Company				0.02126250 WI
Tract 6 Totals			2.43000000%	2.7500	0.02430000
7 ID 004071	Larry N. Stanley Rebecca Stanley h/w 9440B Birchfield Rd. Pound, VA 24279	Unleased	1.50000000%	1.6900	0.00187500 RI
	Equitable Production Company				0.01312500 WI
Tract 7 Totals			1.50000000%	1.6900	0.01500000
8 NOT ASSESSED SURF & GAS	William R. Mullins Judy M. Mullins h/w 944A Birchfield Road Pound, VA 24279	Unleased	1.48000000%	1.6700	0.00185000 RI
	Equitable Production Company				0.01295000 WI
Tract 8 Totals	Total Gas Estate		1.480000 IN RECORDED IN 100.00000000%	UMENTO 2005 THE CLERK'	04506 ₀₁₄₈₀₀₀₀ 5 0FF1CE 0F
			OCTOBER	13, 2005 AT KENNEDY, JR	UN 1.00000000 U3:15PM . CLERK

RECORDED BY: TLS

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		[Virginia Gas & Oil] [Board] [][[]
		Last Name	First Name	Middle Name or Initial	Suffix
	X	[ACIN LLC] [[Pine Mountain Oil & Gas] [][][
		Grantee Address (Name) (Address 1) (Address 2) (City, State, Zip Consideration [0.00] Exi	[Equitable Product [Cloverleaf Square [] [Big Stone Gap sting Debt [0.00	tion Company e, Building G	A] [24219
		Prior Instr. Recorded at: City X Co Book [] Pa Parcel Identification No (PIN) Tax Map Num. (if different than PIN) Short Property Description Current Property Address (Address 1 (Address 2 (City, State, Zip	ge [] [V-503211 [[Supplemental Ord [) [Percent. in this Journal of Instr. No [20050] der regarding pooling by the Virginal of Instruction [20050]	1743
		Instrument Prepared By Recording Paid for By Return Recording To (Name)	[Diane Davis [Division of Gas at [P. O. Box 1416	Oil Board nes, Minerals & Energy nd Oil	[24212]



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Instrument Control Number